

HISTORICAL PORTFOLIO PERFORMANCE FOR THE DATE ENDING FEBRUARY 26, 2026

The following Portfolio Performance table shows the historical performance for each of the historical Portfolio options starting from the Portfolio's inception date and ending on February 26, 2026. TIAA-CREF Tuition Financing, Inc. was not the program manager at the time these Portfolios were available, and as of March 2, 2026, the Portfolios shown below are no longer available. To view the current Portfolio options, please see the mapping guide at the end of this document or visit quest529.com.

The performance data quoted represents past performance and are net of all asset-based fees and expenses as of February 26, 2026. Past performance – especially short-term past performance, is not a guarantee of future results. Investment returns and principal value will fluctuate, so investors units, when sold, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data cited and is available by calling 1-800-579-2203.

All performance figures in the table, with the exception of the performance figures in the year-to-date column, represent the average annual compound rate of the total return. All figures in the year-to-date column, represent cumulative, nonannualized returns from January 1, 2026 to February 26, 2026.

Performance as of 2/26/2026						
Portfolio Name	Year to Date	1 Year	3 Years	5 Years	Since Inception	Inception Date
Index Portfolios						
80% Equity Index Portfolio	3.70	16.2	15.37	9.71	7.79	4/27/2007
70% Equity Index Portfolio	3.36	15.25	13.97	8.59	9.33	6/22/2018
60% Equity Index Portfolio	2.86	13.46	12.6	7.62	6.63	4/27/2007
50% Equity Index Portfolio	2.45	12.12	11.34	6.69	7.54	6/22/2018
40% Equity Index Portfolio	2.03	10.58	10.06	5.90	5.42	4/27/2007
30% Equity Index Portfolio	1.65	9.00	8.73	5.03	5.71	6/22/2018
20% Equity Index Portfolio	1.42	7.85	7.41	4.09	4.66	6/22/2018
10% Equity Index Portfolio	1.15	6.52	5.98	2.97	3.58	6/22/2018
Equity Portfolios						
100% Equity Portfolio	4.99	16.21	15.39	10.8	8.71	12/1/2003
90% Equity Portfolio	4.54	15.67	14.46	9.87	7.68	4/27/2007
80% Equity Portfolio	4.23	14.59	13.21	8.78	9.51	7/14/2017
70% Equity Portfolio	3.81	13.53	11.99	7.69	6.77	4/27/2007
60% Equity Portfolio	3.28	12.92	11.25	7.02	6.33	4/27/2007
50% Equity Portfolio	2.82	11.61	9.86	5.98	5.65	4/27/2007
40% Equity Portfolio	2.34	9.67	8.69	5.21	5.99	7/14/2017
30% Equity Portfolio	1.85	8.32	7.73	4.57	4.26	4/27/2007
20% Equity Portfolio	1.60	7.32	6.71	3.80	3.99	7/22/2016

10% Equity Portfolio	1.23	6.24	5.65	2.89	3.21	7/14/2017
Static Portfolios						
Short-Term Portfolio	0.89	5.12	4.55	1.92	2.34	7/5/2000
Total Growth Index Portfolio	2.98	18.09	19.45	12.73	10.03	3/31/2005
Balanced Index Portfolio	1.53	12.28	13.47	7.91	7.91	3/31/2005
Individual Fund Portfolios						
500 Index Portfolio	1.10	16.15	20.89	14.75	10.69	3/31/2005
Total Bond Market Index Portfolio	1.51	6.52	3.53	-0.38	3.03	3/31/2005
Cash and Cash Equivalents Portfolio	0.64	4.41	5.13	3.47	2.70	7/14/2017

For more information about the Quest529 Education Savings Plan, call [1-800-579-2203](tel:1-800-579-2203) or visit Quest529.com to obtain a current copy of the Plan Description, which includes investment objectives, risks, charges, expenses and other important information. Read and consider it carefully before investing.

Please note: Before you invest, consider whether your or the beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds and protection from creditors that are available only for investments in that state's qualified tuition program. You should also consult your legal or tax professional for tax advice based on your own circumstances. Investments in the plan are neither insured nor guaranteed and there is the risk of investment loss.

As of March 2, 2026, TIAA-CREF Tuition Financing, Inc. (TFI), is the Plan Manager for Quest529 Education Savings Plan. TIAA-CREF Individual & Institutional Services, LLC, member FINRA, is the distributor and underwriter for the Plan. **Prior to March 2, 2026, all program-related activities, including portfolio management, were overseen by a different manager.**

INVESTMENT MAPPING

The table below illustrates how the investment portfolios were transferred on March 2, 2026.

PREVIOUS PORTFOLIOS (LEARNING QUEST)	CURRENT PORTFOLIOS (QUEST529)
AGE-BASED INVESTMENTS	ENROLLMENT YEAR PORTFOLIOS
<i>Aggressive Investment Track</i>	<i>Enrollment Year Portfolios</i>
90% Equity Portfolio	2042-2043 Enrollment Portfolio
80% Equity Portfolio	2040-2041 Enrollment Portfolio
70% Equity Portfolio	2038-2039 Enrollment Portfolio
60% Equity Portfolio	2036-2037 Enrollment Portfolio
50% Equity Portfolio	2034-2035 Enrollment Portfolio
40% Equity Portfolio	2032-2033 Enrollment Portfolio
30% Equity Portfolio	2030-2031 Enrollment Portfolio
20% Equity Portfolio	2028-2029 Enrollment Portfolio
<i>Moderate Investment Track</i>	<i>Enrollment Year Portfolios</i>
70% Equity Portfolio	2038-2039 Enrollment Portfolio
60% Equity Portfolio	2036-2037 Enrollment Portfolio
50% Equity Portfolio	2034-2035 Enrollment Portfolio
40% Equity Portfolio	2032-2033 Enrollment Portfolio
30% Equity Portfolio	2030-2031 Enrollment Portfolio
20% Equity Portfolio	2028-2029 Enrollment Portfolio
10% Equity Portfolio	Enrolled Portfolio
<i>Conservative Investment Track</i>	<i>Enrollment Year Portfolios</i>
60% Equity Portfolio	2036-2037 Enrollment Portfolio
50% Equity Portfolio	2034-2035 Enrollment Portfolio
40% Equity Portfolio	2032-2033 Enrollment Portfolio
30% Equity Portfolio	2030-2031 Enrollment Portfolio
20% Equity Portfolio	2028-2029 Enrollment Portfolio
10% Equity Portfolio	Enrolled Portfolio
Short-Term Portfolio	Principal Plus Interest Portfolio
<i>Index Track</i>	<i>Enrollment Year Portfolios</i>
80% Equity Index Portfolio	2040-2041 Enrollment Portfolio
70% Equity Index Portfolio	2038-2039 Enrollment Portfolio
60% Equity Index Portfolio	2036-2037 Enrollment Portfolio
50% Equity Index Portfolio	2034-2035 Enrollment Portfolio
40% Equity Index Portfolio	2032-2033 Enrollment Portfolio
30% Equity Index Portfolio	2030-2031 Enrollment Portfolio
20% Equity Index Portfolio	2028-2029 Enrollment Portfolio
10% Equity Index Portfolio	Enrolled Portfolio
STATIC PORTFOLIOS	MULTI-FUND PORTFOLIOS
100% Equity Portfolio	Aggressive Growth Portfolio
Total Growth Index Portfolio	Aggressive Growth Portfolio
90% Equity Portfolio	Aggressive Portfolio
70% Equity Portfolio	Aggressive Portfolio

60% Equity Portfolio	Moderate Portfolio
Balanced Index Portfolio	Moderate Portfolio
50% Equity Portfolio	Moderate Portfolio
30% Equity Portfolio	Conservative Portfolio
20% Equity Portfolio	Conservative Portfolio
INDIVIDUAL FUND PORTFOLIOS	INDIVIDUAL FUND PORTFOLIOS
500 Index Portfolio	U.S. Equity Index Portfolio
Total Bond Market Index Portfolio	Bond Index Portfolio
Short-Term Portfolio	Principal Plus Interest Portfolio
Cash and Cash Equivalents Portfolio	Principal Plus Interest Portfolio